



NOTICE OF INITIAL PUBLIC OFFERING

THANG LOI COFFEE ONE MEMBER LIMITED COMPANY

Pursuant to the Decision of People's Committee of Dak Lak Province No. 249/QĐ-UBND dated 31/01/2019 on approving the equitization plan of Thang Loi Coffee One Member Limited Company, the Auction Organization informs as follows:

1. **Company's Name:** **THANG LOI COFFEE ONE MEMBER LIMITED COMPANY.**
 Address: 17th Km, Route 26, Hoa Dong Commune, Krong Pac District, Dak Lak Province.
 Tel: (0262) 3514 393 - Fax: (0262) 3514 365 - Website: www.thangloicoffee.com.vn
2. **Business Lines:** Growing coffee plants; producing, processing, trading and exporting coffee beans and powder.
3. **Charter capital:** **126.500.000.000 VND**, equivalent to 12.650.000 shares (par value: 10.000 VND per share).
 In which:
 - Shares owned by the State: 4.554.000 shares, account for 36,00% of the charter capital.
 - Shares offered to employees working in the company: 415.000 shares, account for 3,28% of the charter capital.
 - Shares offered to contract labor: 1.353.500 shares, account for 10,70% of the charter capital.
 - Shares offered to employees committing to work after equitizing: 71.400 shares, account for 0,56% of the charter capital.
 - Shares offered in the initial public offering: 6.256.100 shares, account for 49,46% of the charter capital.
4. **Number of shares offered to the public:** **6.256.100 shares**, account for 49,46% of the charter capital.
5. **The Equitization Consultancy:** **VIET DRAGON SECURITIES CORPORATION**
 Address: Floor 1-2-3-4-5, Viet Dragon Tower, 141 Nguyen Du Street, District 1, Ho Chi Minh City.
6. **The Auction Organization:** **HO CHI MINH CITY STOCK EXCHANGE**
 Address: 16 Vo Van Kiet Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City.
7. **Requirements for participation in the Auction:** Individual investors and institutional investors who are in or abroad Vietnam meet conditions stipulated in the Regulation of the Initial Public Offering of Thang Loi Coffee One Member Limited Company which is issued by Ho Chi Minh City Stock Exchange.
8. **Shares offered in the initial public offering:**
 - Type of shares: Ordinary shares. - **Starting price: 21.300 VND per share.**
 - Par value: 10.000 VND per share. - **Number of shares: 6.256.100 shares.**
9. **Place of releasing registration form, prospectus, depositing and submitting participation form:** At auction agents stipulated in the Regulation of the Initial Public Offering of Thang Loi Coffee One Member Limited Company which is issued by Ho Chi Minh City Stock Exchange.
10. **Time for releasing registration form and depositing:** From 04/03/2019 to 16h00 on 20/03/2019 at the auction agents.
11. **Time for submitting participation form:** Before 15h00 on 26/03/2019 at the auction agents.
12. **Time for the Auction:** 09h00 on 28/03/2019 at Ho Chi Minh City Stock Exchange.
13. **Deadline for payment for shares purchased:** From 29/03/2019 to 06/04/2019 at the auction agents.
14. **Time for refunding deposit:** From 29/03/2019 to 04/04/2019 at the auction agents.

Detailed information about the Notice of the Initial Public Offering, the Decision on approving the equitization plan, the prospectus (including both Vietnamese and English versions), the Regulation of the Initial Public Offering and other documents are posted on websites of the equitization consultancy: Viet Dragon Securities Corporation (www.vdsc.com.vn), the Auction Organization: Ho Chi Minh City Stock Exchange (www.hsx.vn) and the equitized enterprise: Thang Loi Coffee One Member Limited Company (www.thangloicoffee.com.vn).